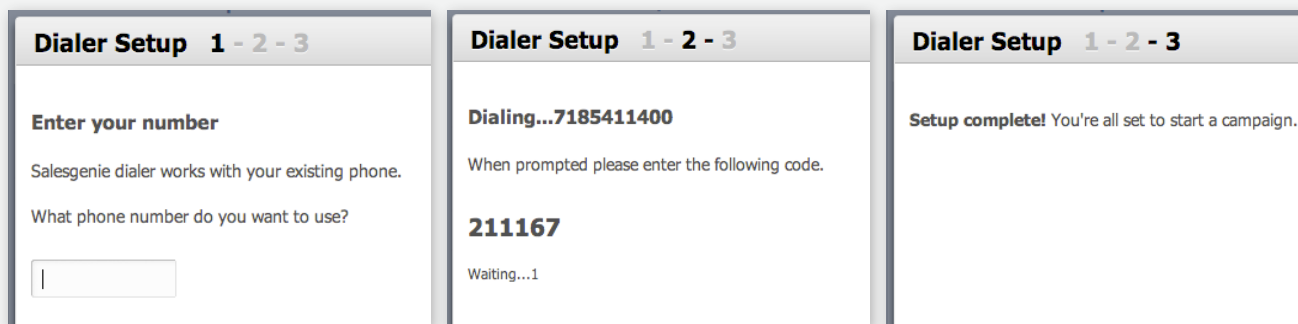


Salesgenie Dialer™ Quick Start Guide

Q: How do I set up a Salesgenie Dialer account?

Once your access has been enabled, click on the Call Campaign icon or a green phone button in the right-hand quick view panel. You will be taken through a very simple one-time setup process:



1. Enter a mobile or landline number to associate with your account.
2. Answer the setup call and verify your phone number.
3. That's it! You can now begin using Salesgenie Dialer.

A phone number can only be associated with one Salesgenie Dialer account. You should use your direct line rather than a main office line to ensure you can accept the setup call. If you want to update the phone on record, you can do this in the My Account section.

Q: How do I make a single call?

When the Salesgenie Dialer setting is turned on, the phone number in the quick view panel (located on the right side of the screen) will be displayed as a button (see Image A). Clicking this button will begin a call to that phone number.

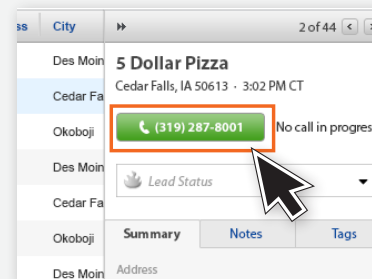


Image A

Q: How do I start a calling campaign?

When the Salesgenie Dialer setting is turned on, click on the Call Campaign icon to begin a calling campaign (see Image B). When in call campaign mode, you can call an entire list of leads. You will be prompted to save the campaign (see Image C); all of your call campaigns are managed in Saved Searches.

After saving your campaign, you can begin dialing your prospects by clicking on the green phone number button in the right-hand quick view panel (see Image A).

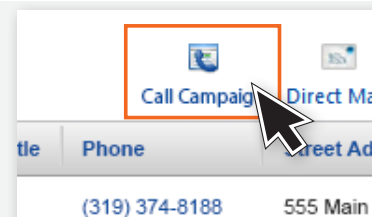


Image B

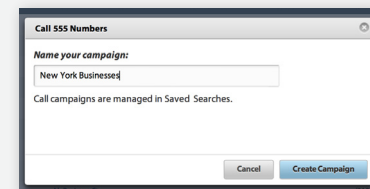


Image C

We're Here to Help. Call your Salesgenie account manager at 866.872.9069.